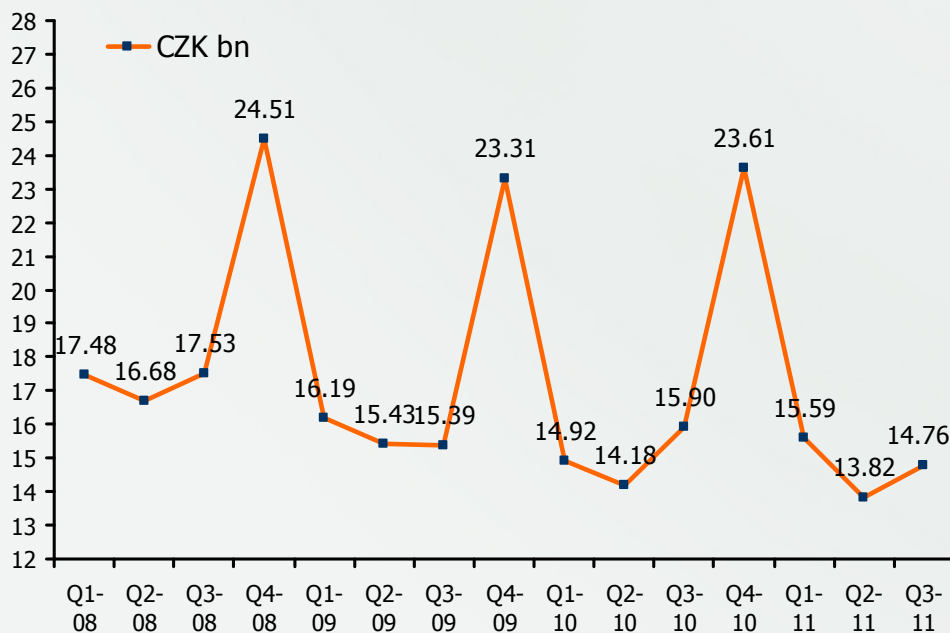


Praha, November 14, 2011

In Q3 2011, the total turnover of the technical consumer goods market in the Czech Republic declined by more than 7% in comparison with the same period of last year, a result which is significantly worse than previous quarters. The office equipment sector demonstrated a very poor performance while the IT sector also experienced a heavy decline. The only growing sector was small domestic appliances.

### Turnover Development for Technical Consumer Goods



	Q4 2010	Q1 2011	Q2 2011	Q3 2011	Q3 11 / Q3 10	Q1-3 2011	Q1-3 11 / Q1-3 10
	M.CZK	M.CZK	M.CZK	M.CZK	+/--%	M.CZK	+/--%
Consumer Electronics (CE)	5,693	3,546	2,802	3,072	-7.3%	9,420	-6.2%
Photo (PH)	819	493	581	590	-6.1%	1,665	-5.0%
Major Domestic Appliances (MDA)	3,485	3,039	2,902	3,347	-5.1%	9,288	-1.8%
Small Domestic Appliances (SDA)	2,145	1,084	944	984	5.2%	3,013	5.5%
Information Technology (IT)	7,713	4,869	4,289	4,426	-10.5%	13,584	-2.1%
Telecommunication (TC)	3,084	2,027	1,842	1,960	-4.2%	5,830	8.0%
Office Equipment & Consumables (OE)	671	529	459	377	-25.3%	1,366	-16.5%
<b>GfK TEMAX® Czech Republic</b>	<b>23,611</b>	<b>15,589</b>	<b>13,820</b>	<b>14,757</b>	<b>-7.2%</b>	<b>44,166</b>	<b>-1.9%</b>

### Market Volume, Turnover Share, Growth Rate Compared to Previous Year

